



THE NEW SPANISH LEMON CAMPAIGN KICKS OFF® 2025/2026



AILIMPO estimates a total lemon harvest of 1,027,000 tonnes, a decrease of 18%

The AILIMPO Board of Directors, with representatives from ASAJA, COAG, UPA, Cooperatives, Exporters and Processors, has validated the harvest estimate and set out the strategic lines for this new lemon campaign, which focus on two objectives: (1) to consolidate the leadership of Spanish lemons with the guarantee of European origin and freshness, and (2) generating profitability for all links in the chain.

AILIMPO's lemon harvest estimate for the upcoming 2025/2026 season forecasts production in Spain of 1,027,000 tonnes, representing an 18% decrease compared to the production balance for the 2024/2025 season (which closed with a final production of 1,254,000 tonnes, according to the provisional balance sheet that accounts for exported, processed and domestic market fruit, as well as weight losses and cold damage).

By variety, despite the fact that the total area under cultivation remains virtually unchanged at around 50,000 hectares, the forecast is for a 15% drop for Fino and 25% for Verna due to the effects of climate change, which has caused adverse conditions during the flowering and setting phases, with a significant increase in rainfall in spring and higher than usual temperatures in June.

The efforts and work of producers, supported by AILIMPO's AGEFIS phytosanitary monitoring project, which is funded by the Extension of Rules approved by the Spanish Ministry of Agriculture, has enabled greater efficiency in pest control this season, which will result in better fruit quality and greater commercial value for the fresh market.

LEMON PRODUCTION IN SPAIN 2024/25 SEASON AND FORECAST FOR 2025/26 SEASON

	Production C. 2024/25	Estimate 2025/26	DIF (%)
FINO	864,500	735,000	-15%
VERNA	389,830	292,000	-25%
TOTAL	1,254,330	1,027,000	-18%

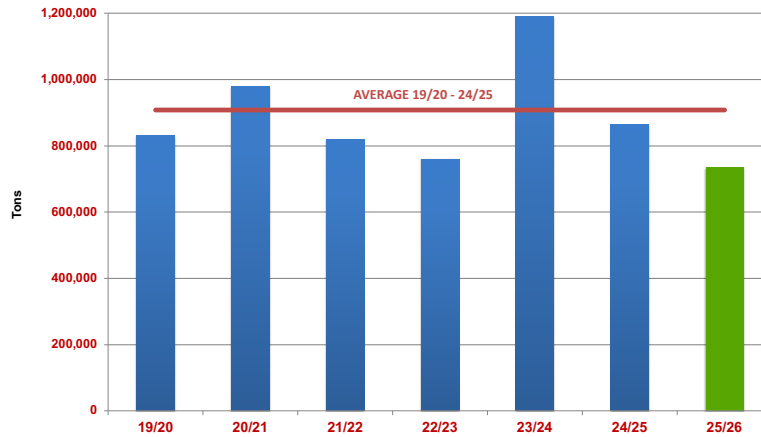
Tonnes

COMMITMENT TO TRANSPARENCY



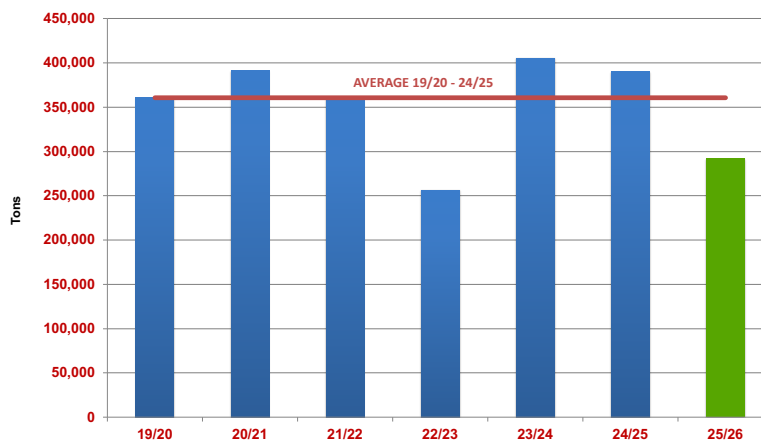
HISTORICAL DATA ON FINO LEMON PRODUCTION (tonnes)

2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	2025/2026
830,000	980,000	820,000	760,000	1,190,000	864,500	735,000



HISTORICAL DATA ON VERNA LEMON PRODUCTION (tonnes)

2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	2025/2026
361,238	391,000	361,000	256,500	405,181	389,830	292,000



HISTORICAL DATA ON TOTAL LEMON PRODUCTION (tonnes)

2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	2025/2026
1,191,238	1,371,000	1,181,000	1,016,500	1,595,181	1,254,330	1,027,000

